## Successful Project Framework

#### Mandate

What are the mandated elements?

- Legislation
- Board Directives
- Strategic Initiative
- Secondary objectives

#### Project Scope

What are the essential components required to achieve the project results?

#### **Process**

- 1. Team members brainstorm components and write each idea on card.
- 2. Cards are affixed on the wall and clustered by similar component.
- 3. Each cluster is discussed. The agreement about the scope of each component is written on a large sheet and placed as the cluster title.
- 4. The titles are compared to the mandate to ensure all elements are considered.
- 5. Titles and components are documented on a chart (see example chart in Appendix for format). **Tip**: More information to help your project be successful is contained on this chart.

#### People

Who is committed to what role?

- Role Clarity
- Information
- Consulting expertise
- Motivation

#### Relationships

What is our agreement on how we relate?

- Operating Agreements
- Standards of Conduct

#### **Success Factors**

What must go right for this project to succeed?

#### Challenges

How will we deal with challenges along the way?

### Our Resources

### **Our Agreements**

#### Accountability

What is our accountability to each other, the project, and the schedule?

#### Structure

What is our ad hoc project decision making structure?

## Problem Solving

# Ad Hoc Decision Making

How will decisions be made?

- Consensus
- Voting
- Provide Options
- Recommendations
- Minority Opinions

#### Time & Budget

- How much time will this require? and of whom?
- What is the budget & the funding source?

